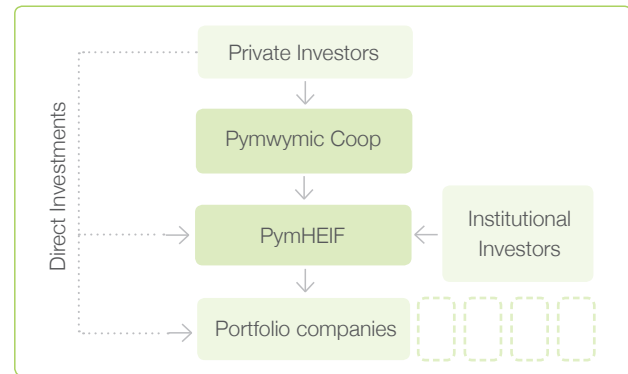




## THE PYMWYMIC COOPERATIVE

Pymwymic is a co-owned impact fund leveraging a peer-to-peer network and exchange of knowledge and expertise. With 25 years of experience in impact investing, we are a frontrunner investment cooperative of private investors who seek to make smart investments that serve people and planet. As an investor you become a co-owner of the Pymwymic Impact Investing Cooperative (“Coop”), joining an active peer network of over 150 impact investors. The Coop invests in impact-driven enterprises through SDG themed sub-funds. Our first sub-fund is the Pymwymic Healthy Ecosystems Impact Fund (“PymHEIF”).



## HOW WE OPERATE

We invest in impact companies, continuously aiming to raise the bar of impact investing while opening our curtains for others to learn from. As a frontrunner we are building proof points and breaking down the first barriers to entry, so others can follow. We aim to set new standards of what impact investing is really about.

## PYMHEIF

The PymHEIF is a venture capital fund that invests in early to growth stage companies that seek to conserve and restore our ecosystems while generating an attractive financial return. We seek opportunities that have measurable impact and economies of scale, and take an active role in growing our portfolio companies to the next stage of maturity.

## HOW WE ARE DIFFERENT

### COMMUNITY OF IMPACT INVESTORS



- 25 years with 150+ active members
- Exchange deals, experiences & network
- Gateway to global field

### OPEN WORKSHOP FORMAT



- Active involvement with investments
- Actionable learning workshops
- Access to pipeline & proposals

### ACTIVE IMPACT ANCHORING



- Setting standards for impact investing
- Making impact concrete & measurable
- Bringing impact to the board room

## COMMUNITY OF IMPACT INVESTORS

Joining the Coop can serve as a gateway into impact investing. Exchanging experiences, deals, resources and network with other impact investors helps to become more knowledgeable and skilled. We organise frequent gatherings, as well as facilitate peer connection and personal introductions. Our member platform gives access to our pipeline, a resources centre, industry events and enables you to reach out to fellow investors.



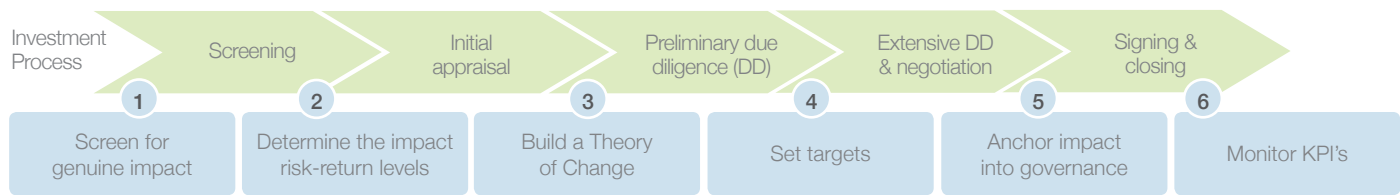
“ I like that management actively leverages the knowledge and experiences of the members in the acquisition process ”

Investor

“ Pymwymic served as a gateway to the global impact scene and created a cascade of inspiration and new contacts ”

Next Gen

## ACTIVE IMPACT ANCHORING



## COOP PRINCIPAL TERMS

**Fund Name:** Pymwymic Impact Investing Coöperatief U.A.

**Legal Form:** Cooperative with excluded liability in The Netherlands

**Target Impact:** Mobilise capital into impact investing

<b>Investment instruments</b>	Equity in sub-funds
<b>Target geography</b>	Europe, global impact
<b>Target fund size</b>	€50 million Coop capitalisation
<b>Minimum subscription</b>	Issued at most recent valuation, the minimum investment is €100,000
<b>Ticket size</b>	N/A
<b>Targeted returns</b>	Net IRR of 8-9%
<b>Dividend policy</b>	Aim to pay dividends amounting to 3%. Distribution decided by General Meeting
<b>Administration fee</b>	Fixed fee of €100,000 (no management fees)
<b>Investment term</b>	Indefinite, an evergreen investment company
<b>Lock-up</b>	5-year lock up period, thereafter up to 50% of capital raised in subsequent closings can be redeemed
<b>Co-investment</b>	Investors can co-invest directly in our sub-funds
<b>Governance</b>	General meeting (members), supervisory board, mission and values guardians, management investment manager

## PYMHEIF PRINCIPAL TERMS

**Fund Name:** Pymwymic Healthy Ecosystems Impact Fund

**Legal Form:** A Dutch fund for joint account

**Target Impact:** To conserve and restore our ecosystems

<b>Investment instruments</b>	Equity, quasi-equity and mezzanine in early/growth stage companies
<b>Target geography</b>	Europe-based, with global impact
<b>Target fund size</b>	€30 million (hard cap at €40m)
<b>Minimum subscription</b>	€1,000,000
<b>Ticket size</b>	€250k - €4 million, early to growth stage SMEs (total of 10-15 investments)
<b>Targeted returns</b>	Net IRR of 6-8%, hurdle return 5%
<b>Management fee</b>	2,75% p.a. on committed capital during investment period*, thereafter 2,5% p.a. on invested capital
<b>Carried interest</b>	20% (5% financial hurdle, with carry split 10% linked to impact performance and 10% to financial performance)
<b>Investment term</b>	10 years (5 year investment period) with two possible 1-year extensions
<b>Co-investment</b>	Co-investment opportunities are offered in the best interest of PymHEIF and must not infringe the other investors
<b>Governance</b>	Investment Committee, Investment Advisory Board

\* 3,0% fund size < €30 million

## CURRENT PORTFOLIO PYMHEIF

### FAIRPHONE

First ethical and modular smartphone utilising fair trade and recycled materials.



Automated data-driven smart pest monitoring systems reducing the usage of pesticides and chemicals.



Energy efficient cooling systems cutting food losses for small agribusinesses in emerging markets.



Sustainable crop-protection solutions reducing the rate of chemicals on crops.

## TEAM



Rogier Pieterse



Monique Meulemans



Pieter Vis



Carolina Monaco



Isabel Mora



Maarten van Dam



Vincent Bogaart

**Disclaimer:** This overview is for informational purposes and is not an offer to sell or a solicitation of an offer to buy any units in Pymwymic Coop and may not be relied upon in connection with the purchase or sale of any units. Any offering or solicitation will be made only to qualified or accredited prospective investors pursuant to a confidential private placement memorandum, prospectus, and the subscription documents, all of which should be read in their entirety. This document and the information in it are provided in confidence, for the sole purpose of your consideration and may not be disclosed to any third party or used for any other purpose without the expressed written permission of Pymwymic Coop. The Investment Manager is not a registered asset manager, and the fund will not be authorised for public distribution. The target returns mentioned in this document are based on assumptions of the foreseen investment portfolio. Pymwymic Coop and the Investment Manager cannot guarantee the accuracy of these target returns and will not be liable for any discrepancy with actual returns.